

The background of the entire page is a dark blue, semi-transparent image of a man in a light blue shirt and glasses standing next to a large screen. The screen displays various data visualizations, including a bar chart, a line graph, and a table, suggesting a business presentation or data analysis session.

Technology Integration

TrustLayer + Yardi Voyager

**SURFACE VENDOR COMPLIANCE VISIBILITY INSIDE YARDI SO TEAMS CAN
WORK WITH BETTER VISIBILITY AND FEWER MANUAL CHECKS.**

www.trustlayer.io

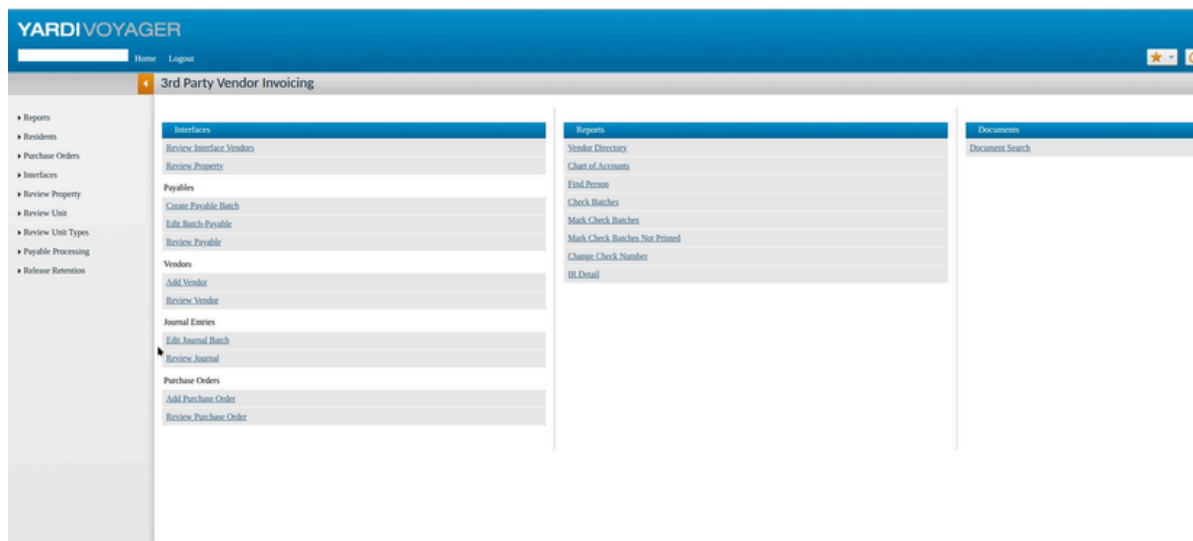


TrustLayer helps clients bring third-party compliance data closer to their day-to-day workflows in Yardi Voyager. With the integration, compliant or non-compliant status can be displayed within vendor records using Yardi custom fields, giving accounting, property, and operations teams a clearer way to reference vendor standing without relying on disconnected spreadsheets or manual follow-up.



WHAT THE INTEGRATION HELPS YOU DO

- Show compliance status inside Yardi Voyager vendor records
- Display compliant/non-compliant values in selected custom fields
- Support property or property-list configuration based on how the client operates
- Reduce duplicate review work between compliance and accounting teams



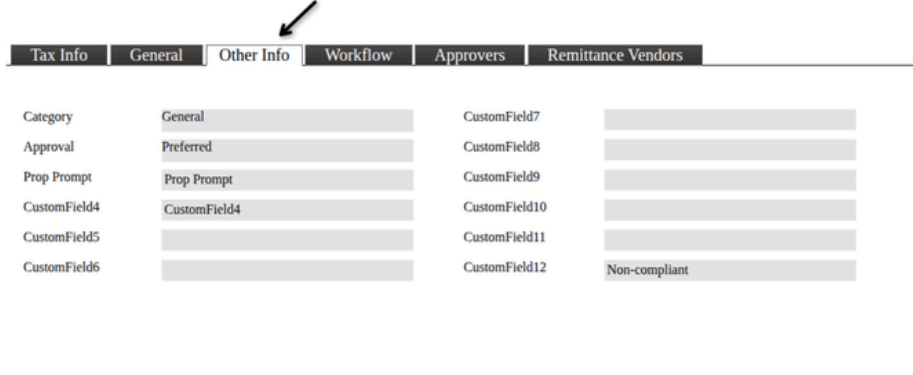
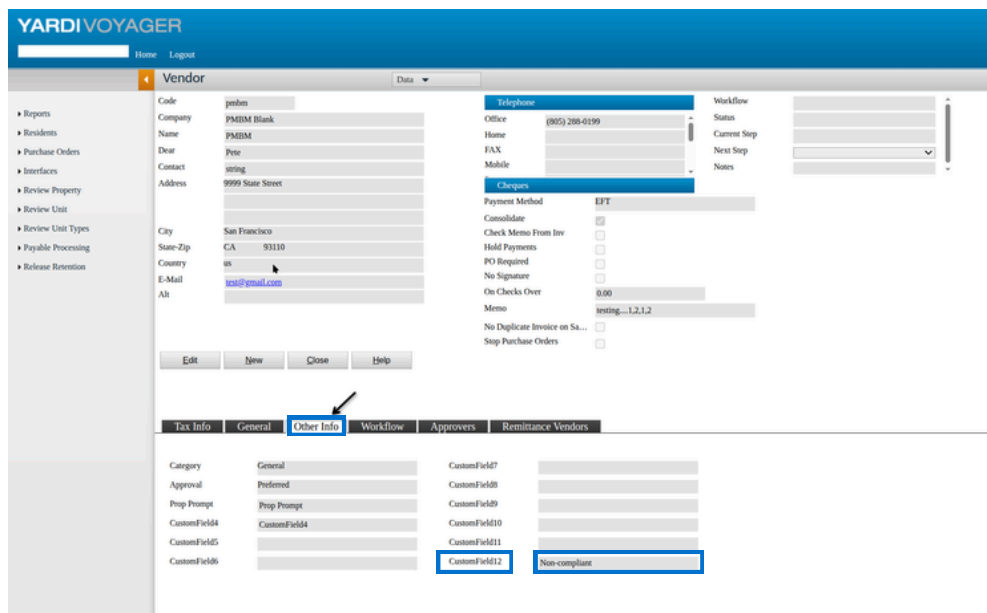


Where users see it in Yardi

Compliance status appears in the Vendor record under Other Info, where the selected custom field can display whether a vendor is compliant or non-compliant.

! WHY THIS MATTERS

- Bring compliance visibility closer to AP and vendor workflows
- Reduce back-and-forth when determining whether a vendor is cleared
- Support cleaner operational handoffs between TrustLayer and Yardi teams
- Make vendor compliance easier to reference inside an existing system of record





How the Yardi Integration Works

The TrustLayer + Yardi Voyager integration is designed to bring vendor compliance visibility into the Yardi workflow your teams already use. Setup follows a structured path, so TrustLayer and your Yardi environment can be configured clearly and consistently.

HOW THE SETUP WORKS

1

Configure the vendor interface

Confirm the vendor package exists in Voyager, select the vendor, and save the desired configuration options.

2

Configure the property/property list

Assign the appropriate interface configuration at the single-property or bulk-property level.

3

Create the interface user

Create a dedicated interface user, connect the proper security group, assign property access, and enable the Interface User privilege.

4

Share access details with integration team

Provide Voyager URL, username, password, database name, and server name.

The screenshot shows a 'Vendor' configuration form with the following fields:

- Code:
- Company:
- Name:
- Dear:
- Contact:
- Address:
-
-
- City:
- State-Zip:
- Country:
- E-Mail:
- Alt:

Implementation requirements

- Yardi Voyager access
- Appropriate interface vendor package loaded
- Property or property-list configuration
- Dedicated interface user with correct permissions
- Custom field selected for compliance display
- TrustLayer implementation support



WHAT APPEARS IN YARDI

- Compliance status can be displayed in the Vendor record
- The value appears in the Other Info tab
- Clients can choose which custom field will hold the status
- Status can be surfaced as Compliant or Non-compliant

Need Help?

TrustLayer can help confirm setup requirements, align custom field configuration, and support a cleaner handoff between Yardi and TrustLayer teams.

TRUSTLAYER SUPPORT:

 support@trustlayer.io



Talk with TrustLayer
about Yardi
integration setup



[LEARN MORE AT: TRUSTLAYER.IO/PAGES/YARDI-INTEGRATION](https://trustlayer.io/pages/yardi-integration)